

**There are many ways to support the
Pennswood Village Fellowship Fund:**

- Cash
- Credit Cards – on our secure website, www.pennswood.org
- Electronic Fund Transfer – recurring gifts
- Marketable securities, includes stocks and bonds traded on the major U.S. exchanges
- Estate bequests/wills
- Charitable Gift Annuities created by gifts of cash or appreciated securities
- Other planned giving opportunities
- Artwork or other items of value

Please make checks payable to:

Pennswood Village
*(Please indicate Fellowship Fund
in the memo section.)*

Send to:

Pennswood Village
Development Department
1382 Newtown-Langhorne Road
Newtown, PA 18940

To Donate Online:

Please visit www.pennswood.org



1382 Newtown-Langhorne Road
Newtown, PA 18940-2418

Mission: Pennswood Village, a caring community guided by Quaker principles and traditions, leading the way in the provision of residential and healthcare services to those age 65 and older.

**For questions about charitable giving,
please contact:**

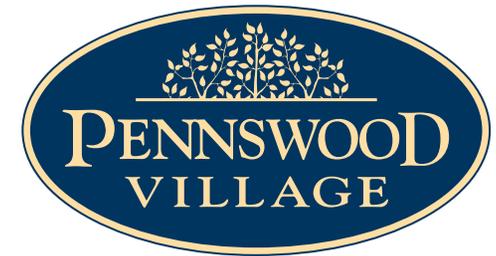
Susan Abtouche
Director of Development
Phone: 267-759-1068 or
abtouche@pennswood.org

Photo by Yoma Ullman

Pennswood Village is recognized under 501(c)(3) of the Internal Revenue Code and contributions to it are recognized for charitable deductions. For tax purposes, please note that Pennswood Village provides no goods or services in consideration of this contribution. The official registration and financial information of Pennswood Village may be obtained from the Pennsylvania Department of State by calling, toll free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement.

Revised March 2017

Assistance provided also helps to ensure retention of our Pennsylvania Sales and Use Tax exemption.



Fellowship Fund



“Our support of each other in our joys and our sorrows, and in ways large and small is the essence of our lives together.”

*Quaker Guiding Principles at
Pennswood Village, 2002*



The Pennswood Village Fellowship Fund

The Fund provides confidential assistance to residents who have outlived their assets through no fault of their own.

Out of respect for the dignity of each resident and to fulfill our charitable mission, no resident will be asked to leave the Pennswood Village community if the resident has outlived his or her financial assets. Use of the Fellowship Fund ensures that a resident may continue to enjoy a dignified quality of life and will not have to withdraw from activities and engagements within the community.

Increased Need for the Fund

Over the last several years, Pennswood Village has been asked to provide financial assistance for an increasing number of residents. This growth in need for aid has many causes; each case is unique. Because donors have been extremely generous, Pennswood Village has been able to meet the demand of providing a total of more than \$350,000 in support annually from this fund.

The robust health of the Fellowship Fund is imperative to ensure that funds are available, especially at times when demand is growing.

Fellowship Fund Application Process

The process is simple and it is strictly confidential. If residents are concerned about their financial circumstances, they, or their financial power of attorney, should contact the Chief Executive Officer or the Chief Financial Officer to discuss the situation.

During this meeting, the CEO and CFO will determine if assistance from the Fellowship Fund is needed. The resident will then be asked to provide income tax records for the past three years and documentation of financial holdings: real estate, insurance policies, and other sources of income.

In addition to reviewing income and assets, annual living expenses will be considered and a grant amount will be determined. Because financial situations can change, information will be reviewed annually and may be revised.

Assistance

Typically, residents receiving assistance continue to have some source of income. Therefore, the Fellowship Fund usually pays for only a portion of the total cost of living at Pennswood Village.

The assistance is provided, in part, to slow down the depletion of the resident's

“Through the generosity of the Fellowship Fund my mom and I need not worry about losing her ability to enjoy the rest of her life. The financial support is something I will never forget.”

Family of Pennswood Village Resident

assets. The Fund, however, can be used for either partial or full cost of living at Pennswood Village.

In addition, depending on need, the Fellowship Fund can provide either one-time or ongoing assistance.

Confidentiality is Assured

The administration of the Fellowship Fund is designed to maintain strict confidentiality of all information. Only the Chief Executive Officer and the Chief Financial Officer know which residents have applied for, or are receiving, assistance.

Assistance as Grants

Assistance provided by the Fellowship Fund is a grant, not a loan. There is no obligation for the residents or their estates to repay any assistance received.

Typically, the resident receiving assistance does not receive a check. The assistance is given as a credit on the resident's bill.

